

CSE 564  
VISUALIZATION & VISUAL ANALYTICS  
INFOGRAPHICS DESIGN

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Lecture	Topic	Projects
1	Intro, schedule, and logistics	
2	Applications of visual analytics, basic tasks, data types	
3	Introduction to D3, basic vis techniques for non-spatial data	
4	Data assimilation and preparation	Project #1 out
5	Data assimilation and preparation	
6	Bias in visualization	
7	Data reduction and dimension reduction	
8	Visual perception	Project #2(a) out
9	Visual cognition	
10	Visual design and aesthetics	
11	Cluster analysis: numerical data	
12	Cluster analysis: categorical data	Project #2(b) out
13	High-dimensional data visualization	
14	Dimensionality reduction and embedding methods	
15	Principles of interaction	
16	Midterm #1	
17	Visual analytics	Final project proposal call out
18	The visual sense making process	
19	Maps	
20	Visualization of hierarchies	Final project proposal due
21	Visualization of time-varying and time-series data	
22	Foundations of scientific and medical visualization	
23	Volume rendering	Project 3 out
24	Scientific and medical visualization	Final Project preliminary report due
25	Visual analytics system design and evaluation	
26	Memorable visualization and embellishments	
27	Infographics design	
28	Midterm #2	

# WHAT ARE INFOGRAPHICS?

A clipped compound of "information" and "graphics"

A graphic visual representations of information, data or knowledge intended to present information

- quickly
- clearly

Can improve cognition by utilizing graphics to enhance the human visual system's ability to see patterns and trends

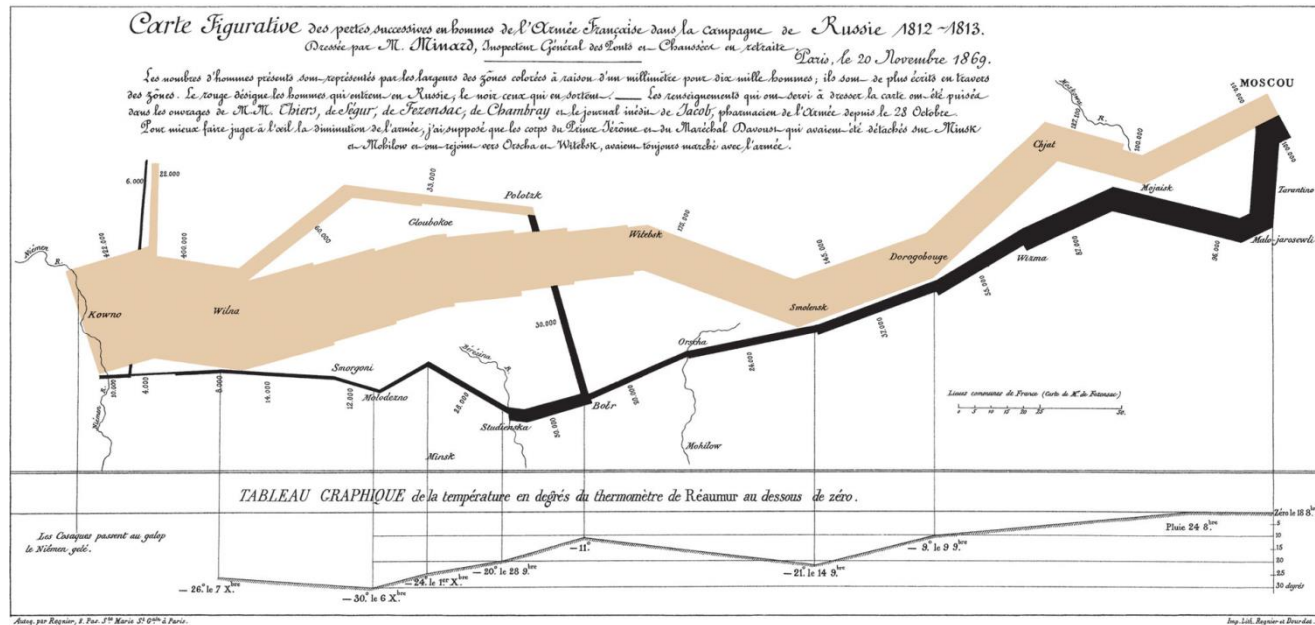
# DESIGN RULES TO CONSIDER

## Graphical displays should

- show the data
- induce the viewer to think about the substance rather than about methodology, graphic design, the technology of graphic production, or something else
- avoid distorting what the data has to say
- present many numbers in a small space
- make large data sets coherent
- encourage the eye to compare different pieces of data
- reveal the data at several levels of detail, from a broad overview to the fine structure
- serve a reasonably clear purpose: description, exploration, tabulation, or decoration
- be closely integrated with the statistical and verbal descriptions of a data set.

# VERY EARLY EXAMPLE

## Minard's 1869 map of Napoleon's campaign to Russia



Shows 6 variables in one 2D visualization:

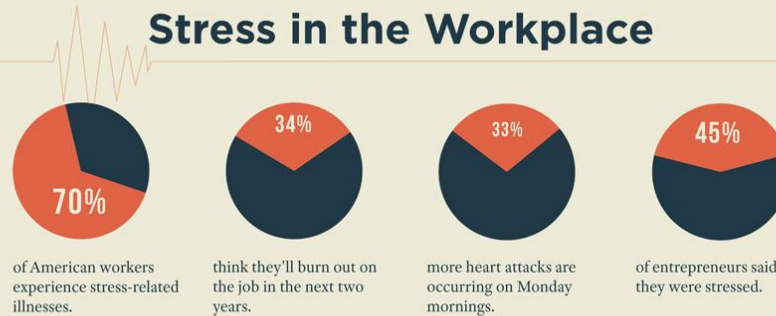
- number of Napoleon's troops, temperature
- distance traveled, direction of travel
- latitude and longitude, location relative to specific dates

SOME MORE RANDOM EXAMPLES ...

## The Time We Spend on the Internet



## Stress in the Workplace



## The Average Work Week



# MATTHEW MCNEW.

720 220 2307  
mmcnew@mines.edu

## Resume

### Education

Colorado School of Mines

Major:  
**Computer Science**

May 2013

GPA: 3.7

Minor:  
**Electrical Engineering**

Minor:  
**Mathematics**

### Student Body President

Colorado School of Mines  
2012-2013

← Campaign Logo

### Skills



Windows

Linux

Mac OS

### Internships:

2012  
**PIVOTAL LABS**

Ruby on Rails  
Agile Development  
Pair Programming

2011  
**CableLabs**  
RESEARCHING CABLE TECHNOLOGY

Tested the Effectiveness  
of Amazon Kindle's  
Silk Browser

### Volunteer:

Led A WWOOFing  
Trip to Rural Brazil



### Projects:

Freelance Programmer

Engle Ridge Academy  
After School Scheduling  
PHP and MYSQL

Computer Science Field Session

### Simplified

Designed and Implemented  
Single Sign On Solution  
With ASP.NET and IIS

### School:

Graduated High School  
with a Valedictorian

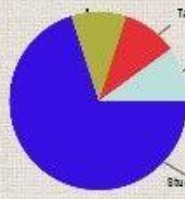
Math Counts Coach

Tau Beta Pi

Blue Key

Student Government

### Activities



### Interests

Organic Farming

Soccer

Travel

Entrepreneurship

Comedy



Number of Internships Completed



Number of Jobs Employed

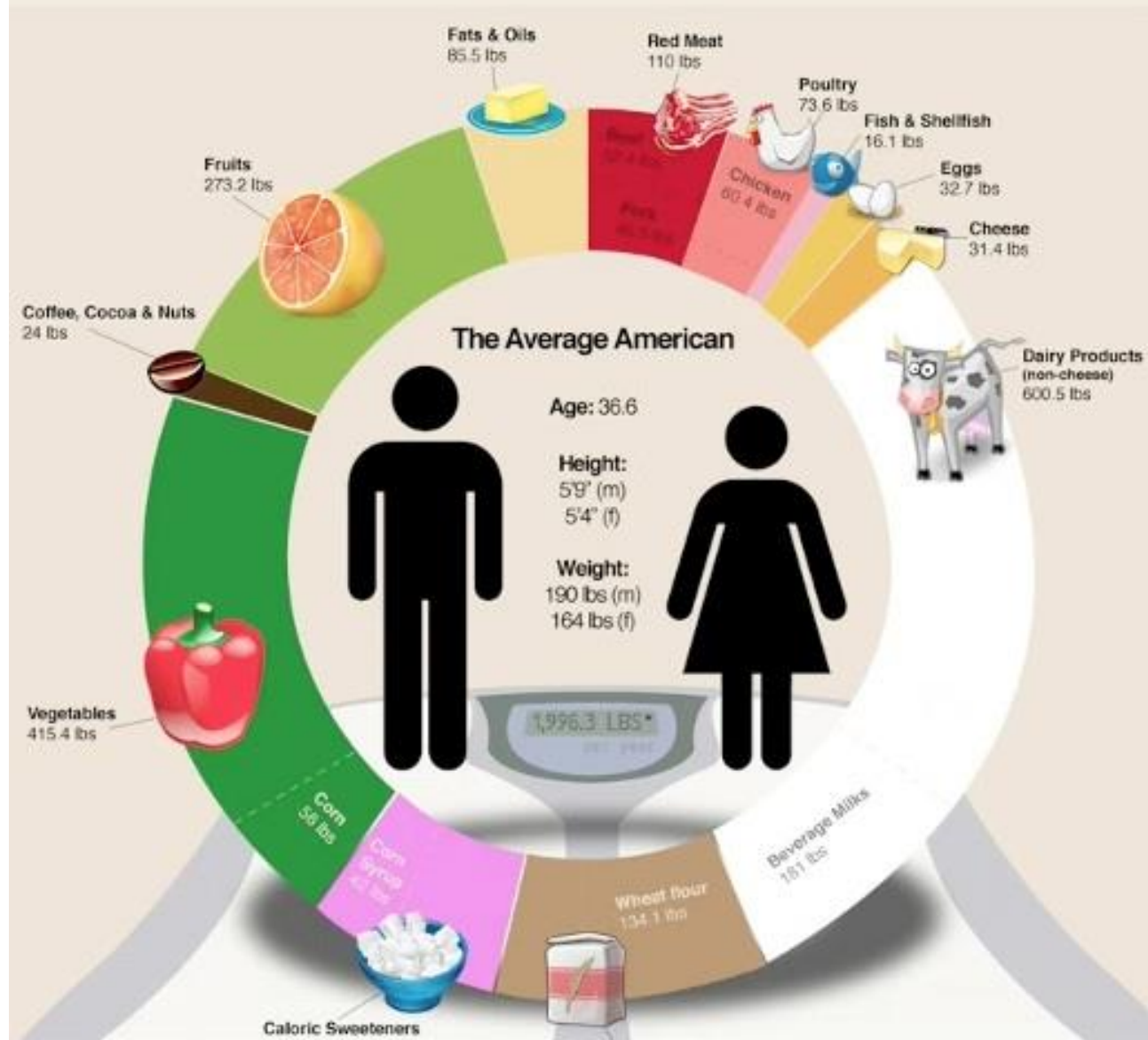


Number of Countries Traveled



# WHAT ARE WE EATING?

What the Average American Consumes in a Year



# EDUCATION AROUND THE WORLD

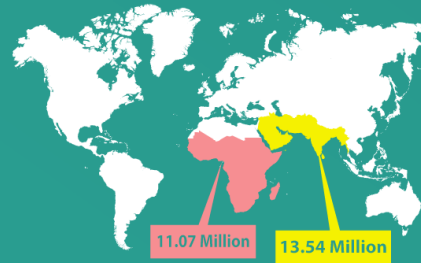
There are **1.4 Billion** students on Earth.



Only **65.2 Million** educators Globally.

**THE CHALLENGE:** *Too many children remain out of school, and those who are in school aren't learning the skills they need for life and work.*

Children leaving school before completing their Primary Education



In the Sub-Saharan, 11.07 million children leave school before completing their primary education. In South and West Asia, that number reaches 13.54 million.

Children out of primary school



**61 Million** children are still out of primary school.



**32 Million** of these children are Girls.



**1 in 5**

15 to 24 years old has not completed primary school and lacks skills for work.

An estimated

**250**

million children are not able to read or write.



The poorest and most marginalized are the most affected.



In some emerging economies,

**3 in 10**

youths cannot do basic arithmetic.



Fragile and conflict-affected countries account for more than

**30%**



of all children not completing primary school

In some developing countries, one quarter to one-half of youth who have graduated from primary school cannot read a single sentence.



**OF THE 775 MILLION ILLITERATE ADULTS**

**TWO-THIRDS ARE WOMEN**





■ STATES WITHOUT BULLYING LAWS  
 ■ FIRST STATE WITH BULLYING LAW

# STUDENT BULLYING



■ WORST STATES TO LIVE IN FOR BULLYING K-12

## EFFECTS OF BULLYING

Bullying can have a significant impact on both child and teenage students. Students who are bullied often suffer from anxiety, fear, withdrawal, low self-esteem, and poor concentration. A bullied student will often avoid school, have lower grades, and become socially isolated. There have been numerous reports of suicide due to bullying.

## bul·ly·ing

Physical, verbal, or psychological attacks or intimidation against a person who cannot properly defend himself or herself. It includes two key components: 1. Repeated harmful acts 2. Imbalance of power

## EFFECTS ON BULLIES

Bullying is often a warning sign that children and teens are heading for trouble and are at risk for serious violence. Teens (particularly boys) who bully are more likely to engage in other antisocial/delinquent behavior (e.g., vandalism, shoplifting, truancy, and drug use) into adulthood. They are four times more likely than nonbullies to be convicted of crimes by age 24, with 60 percent of bullies having at least one criminal conviction.



**280,000**

STUDENTS ARE PHYSICALLY ATTACKED IN SECONDARY SCHOOLS EACH MONTH

**160,000**

STUDENTS MISS SCHOOL EACH DAY FOR FEAR OF BEING BULLIED

**77%**

OF STUDENTS ARE BULLIED MENTALLY, VERBALLY, & PHYSICALLY. CYBER BULLYING STATISTICS ARE RAPIDLY APPROACHING SIMILAR NUMBERS

**43%**

FEAR HARASSMENT IN THE BATHROOM AT SCHOOL

## MOST COMMON TYPES OF BULLYING:

HITTING, THREATENING, INTIMIDATING, MALICIOUSLY TEASING AND TAUNTING, NAME-CALLING, MAKING SEXUAL REMARKS, AND STEALING OR DAMAGING BELONGINGS OR MORE SUBTLE, INDIRECT ATTACKS (SUCH AS SPREADING RUMORS OR ENCOURAGING OTHERS TO REJECT OR EXCLUDE SOMEONE).

PLAYGROUND SCHOOL BULLYING STATISTICS  
**EVERY 7 MINUTES A CHILD IS BULLIED**

MORE YOUTH VIOLENCE OCCURS ON SCHOOL GROUNDS AS OPPOSED TO ON THE WAY TO SCHOOL



ADULT INTERVENTION: 11% PEER INTERVENTION: 4% NO INTERVENTION: 85%

**1 OUT OF 4**  
 STUDENTS WILL BE ABUSED BY ANOTHER YOUTH



**1 OUT OF 5**  
 ADMIT TO BEING A BULLY, OR DOING SOME "BULLYING"



## SOURCES:

[HTTP://WWW.COPS.USDOJ.GOV](http://www.cops.usdoj.gov)  
[WWW.KEEPSCHOOLSSAFE.ORG](http://www.keepschoolssafe.org)  
[WWW.BULLYPOLICE.ORG](http://www.bullypolice.org)

PRODUCED BY:  
 BUCKFIRE & BUCKFIRE PC  
[WWW.BUCKFIRELAW.COM](http://www.buckfirelaw.com)

<http://bit.ly/studentbullyingfacts> ©

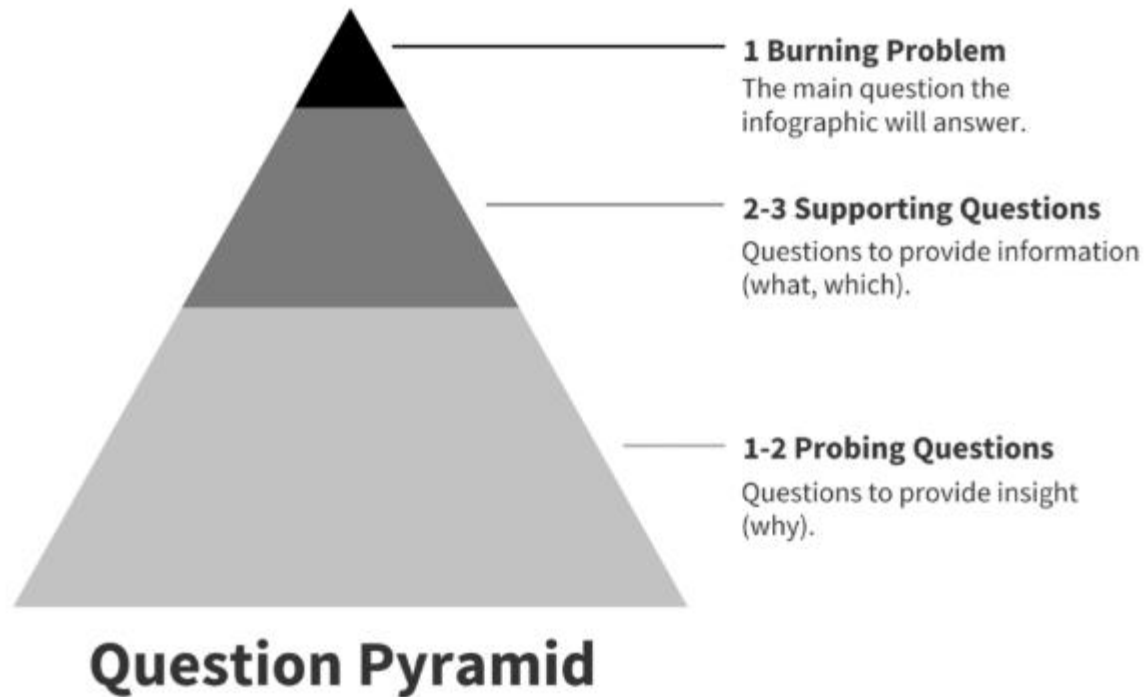
# HOW TO MAKE EFFECTIVE INFOGRAPHIC

Five steps (from [Venngage.com](https://venngage.com))

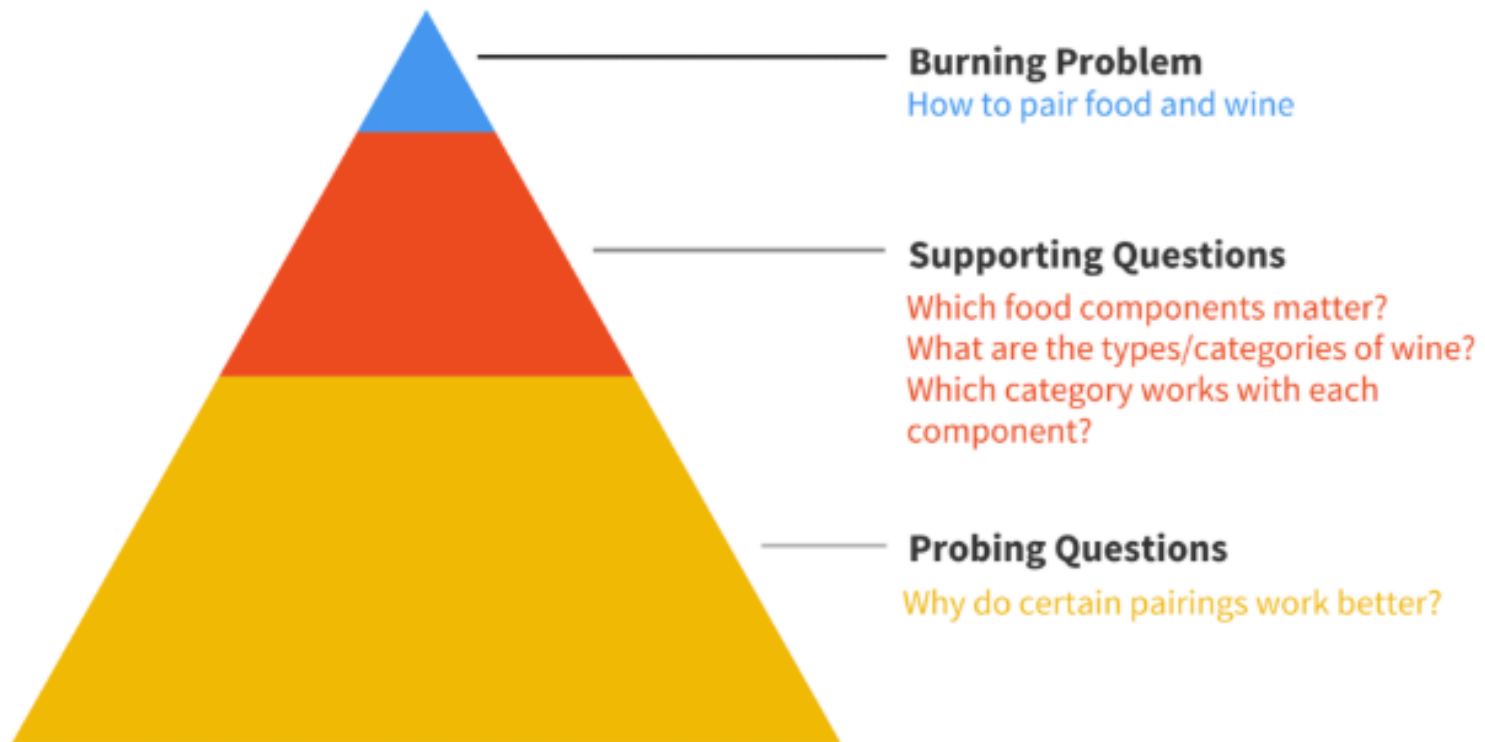
1. Outline the goals of your infographic
2. Collect data for your infographic
3. Visualize the data for your infographic
4. Layout your infographic using an infographic template
5. Add style to your infographic design

# STEP 1: OUTLINE YOUR GOALS

Use the question pyramid



# EXAMPLE: FOOD – WINE PAIRING



# INFOGRAPHIC

# FOOD & WINE PAIRING METHOD

DIGITAL EDITION

DIGITAL EDITION IS FREE TO SHARE - ENJOY

EXAMPLES OF HOW TO USE

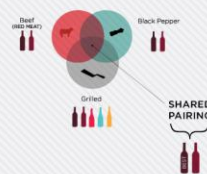
### TWO INGREDIENT PAIRING

Arugula and Endive Salad with Blue Cheese



### INGREDIENT + PREP METHOD PAIRING

Black Pepper Steak



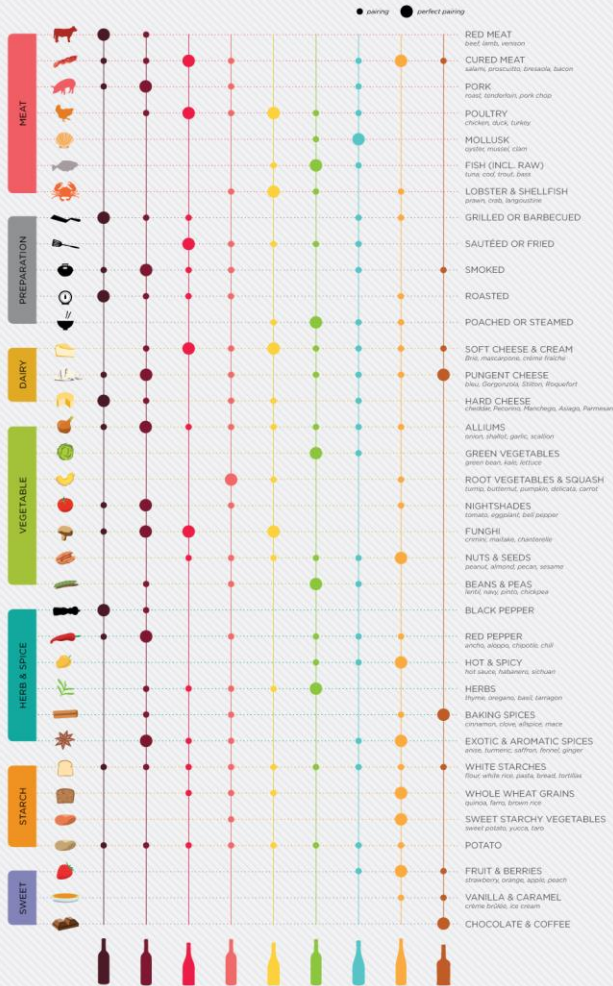
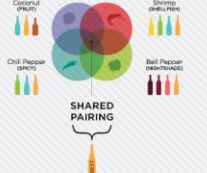
### MULTI-INGREDIENT PAIRING

Mushroom Risotto



### ADVANCED PAIRING

Spicy Red Curry with Shrimp



Bold Red	Medium Red	Light Red	Rose	Rich White	Light White	Sparkling	Sweet White	Dessert
Malbec Syrah / Shiraz Mourvèdre Pinotage Petite Sirah Touriga Nacional Cabernet Sauvignon Bordeaux Blend Meritage	Merlot Sangiovese Zinfandel Gamay Cabernet Franc Tempranillo Nebbiolo Barbera Côte du Rhône Blend	Pinot Noir Grenache Gamay St. Laurent Carignan Counoise	Provencal Rosé White Zinfandel Loire Valley Rosé Pinot Noir Rosé Syrah Rosé Garracha Rosado Bandol Rosé Tempranillo Rosé Saignee Method Rosé	Chardonnay Semillon Viognier Marsanne Roussanne	Sauvignon Blanc Albariño Pinot Blanc Vermentino Melon de Bourgogne Garganega Trebbiano Pinot Gris / Pinot Grigio	Champagne Prosecco Crémant Cava Metodo Classico Sparkling Wine Sparkling Rose	Moscato Riesling Chenn Blanc Gewürztraminer Late Harvest Whites Alsacian Pinot Gris	Port Sherry Madeira Vin Santo Muscat PX (Pedro Ximénez)



# STEP 2: COLLECT THE DATA

We discussed this



# STEP 3: VISUALIZE THE DATA

Decide what are your primary goals

- what data aspect do you want to convey

The ICORE method

- **I**nform,
- **C**ompare,
- **C**hange,
- **O**rganize,
- **R**eveal relationships, or
- **E**xplore.

# INFORM

Convey an important message or data point that doesn't require much context to understand

Make a numerical stat stand out with large, bold, colorful text:

The brain makes

**700**

neural connections  
per second before  
the age of 5.

Demand extra attention by pairing icons with text:



Highlight a percentage or rate with a donut chart or a pictograph:



# COMPARE

BAR CHART



COLUMN CHART



BUBBLE CHART



BUBBLE CLOUD



Use a pie chart, donut chart, pictograph, or tree map to compare parts of a whole.

PIE CHART



DONUT CHART



PICTOGRAM



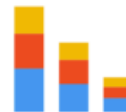
TREEMAP



Show similarities or differences among values or parts of a whole

Use a stacked bar chart or stacked column chart to compare categories *and* parts of a whole.

STACKED COLUMN CHART



STACKED BAR CHART



Use a stacked area chart to compare trends over time.

STACKED AREA CHART



# CHANGE

Show trends over time or space

Use a line chart or an area chart to show changes that are continuous over time.

LINE CHART



AREA CHART



Use a timeline to show discrete events in time.

TIMELINE



Use a choropleth map to show spatial data.

CHLOROPLETH MAP



Use a map series to show data that changes over both space and time.

MAP SERIES



# ORGANIZE

Show groups,  
patterns, rank or  
order

Use a list to show rank or order when you want to provide extra information about each element.

## LIST



Use a table to show rank or order when you want readers to be able to look up specific values.

## TABLE

Cars	Motorcycles	Phones
BMW	Suzuki	Lenovo
Aston Martin	Yamaha	Samsung
Bentley	Harley Davidson	Huawei

Use a flowchart to show order in a process.

## FLOWCHART



Otherwise, show rank or order with a bar chart, column chart, bubble chart, or pyramid chart.

### BAR CHART



### COLUMN CHART



### BUBBLE CHART



### PYRAMID



# RELATIONSHIP

Reveal more complex relationships among things

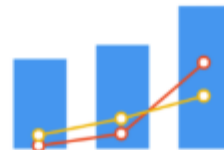
Use a scatter plot when you want to display two variables for a set of data.

SCATTERPLOT



Use a multi-series plot when you want to compare multiple sets of related data.

MULTI-SERIES PLOT



# EXPLORE

## Add interaction

- filtering, sorting, and drilling down
- can't do with a static chart
- but useful for online infographics displays
- will discuss later

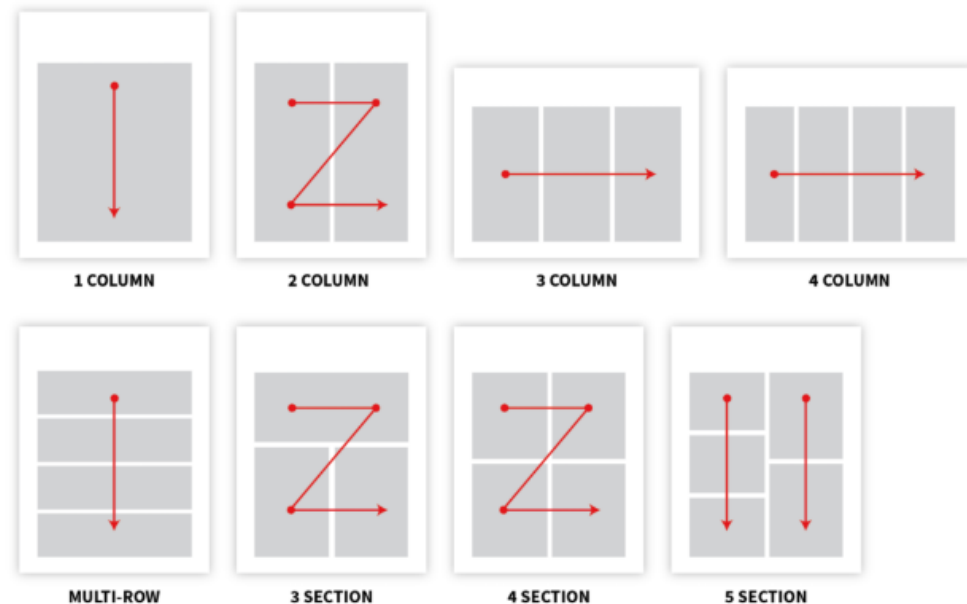
# STEP 4: LAYOUT

## Create a natural flow

- could use the question pyramid to guide the layout
- burning question into header
- follow with charts to address the supporting questions
- finish with the probing questions

## Use a grid layout

- guides the reader's eye
- symmetrical grid
- consider that people read
  - top to bottom
  - left to right





# ONE COLUMN FOR LINEAR FLOW



# TWO COLUMNS FOR COMPARISONS

**2 COLUMN**

What's the difference?  
**UI vs UX**

**UI**  
USER INTERFACE

**UX**  
USER EXPERIENCE

**UI is Visual Design**  
The visual design elements that are on the look and feel of the background.

**UX is Interaction Design**  
The interaction design process focuses on the overall experience of the user and how they interact with the product.

**UI is based on Design Trends & Brand Guidelines.**

**UX is based on Data, Emotion & User Research.**

**UI is Colors, Typography, & Layout.**

**UX is Wireframes, Site Map, & Personas.**

For more information see this, well put blog  
<http://blog.vengage.com/marketing>

**Economy**  
£84bn

**In** £148bn  
**Out** £73.2bn

**THERE ARE TWO KINDS OF PEOPLE IN THIS WORLD**

**MENU**

XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5

**MENU**

XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5
XXXXXXXXXX	£5

# TWO COLUMN EXAMPLE

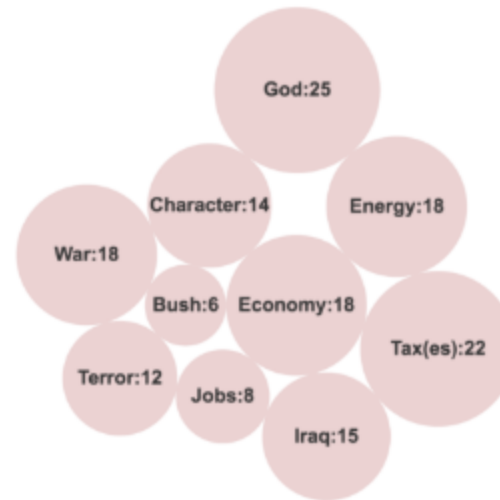
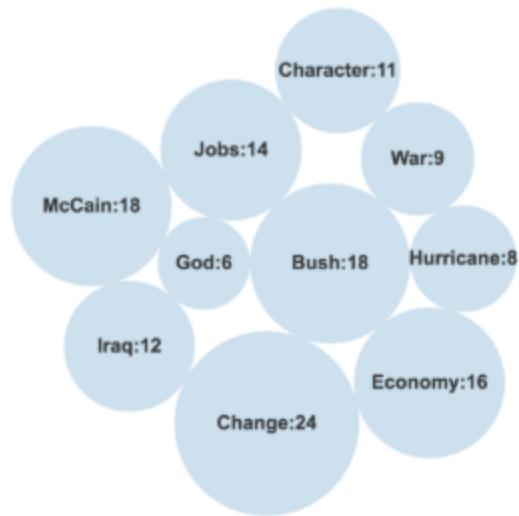
## Who Said What?

Democrats



Number of times  
words were used

Republican



The Words They Used - Graphic - NYTimes.com

# THREE COLUMN EXAMPLE



## CLEAN WATER SYSTEMS

**2.64 Billion**

people around the world  
do not have access to  
adequate sanitation

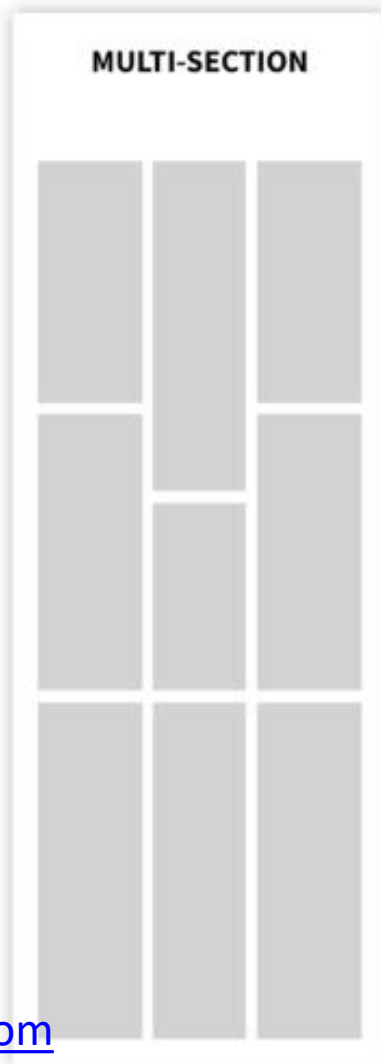
**780 Million**

people do not have access  
to improved water sources

**Every \$1**

spent on water and  
sanitation generates at least  
\$4 in increased productivity

# MULTI-SECTION LAYOUT FOR RANDOM VISUAL ACCESS



# STEP 5: ADD STYLE

## Overall goal

- make your infographics aesthetically pleasing
- make it easy to consume and understand

## Minimize text

- should supplement the visuals
- short paragraphs (at most) at about a grade six reading level

## Use font to point out importance

- readable font for the bulk of the text,
- amp up size and style of your main header, section headers, and data highlights
- make sure that the gist of your infographic is immediately apparent

# EXAMPLE

1 1321

1 1321

1 1321

Reducing Poverty

We're active in over 100 communities in Georgia alone. And we serve over 4 million Georgians each year. In 2017, the total investment amount was \$152.7 million.

Find out how you can make an impact today

Reducing Poverty

We're active in over 100 communities in Georgia alone. And we serve over 4 million Georgians each year. In 2017, the total investment amount was \$152.7 million.

Find out how you can make an impact today

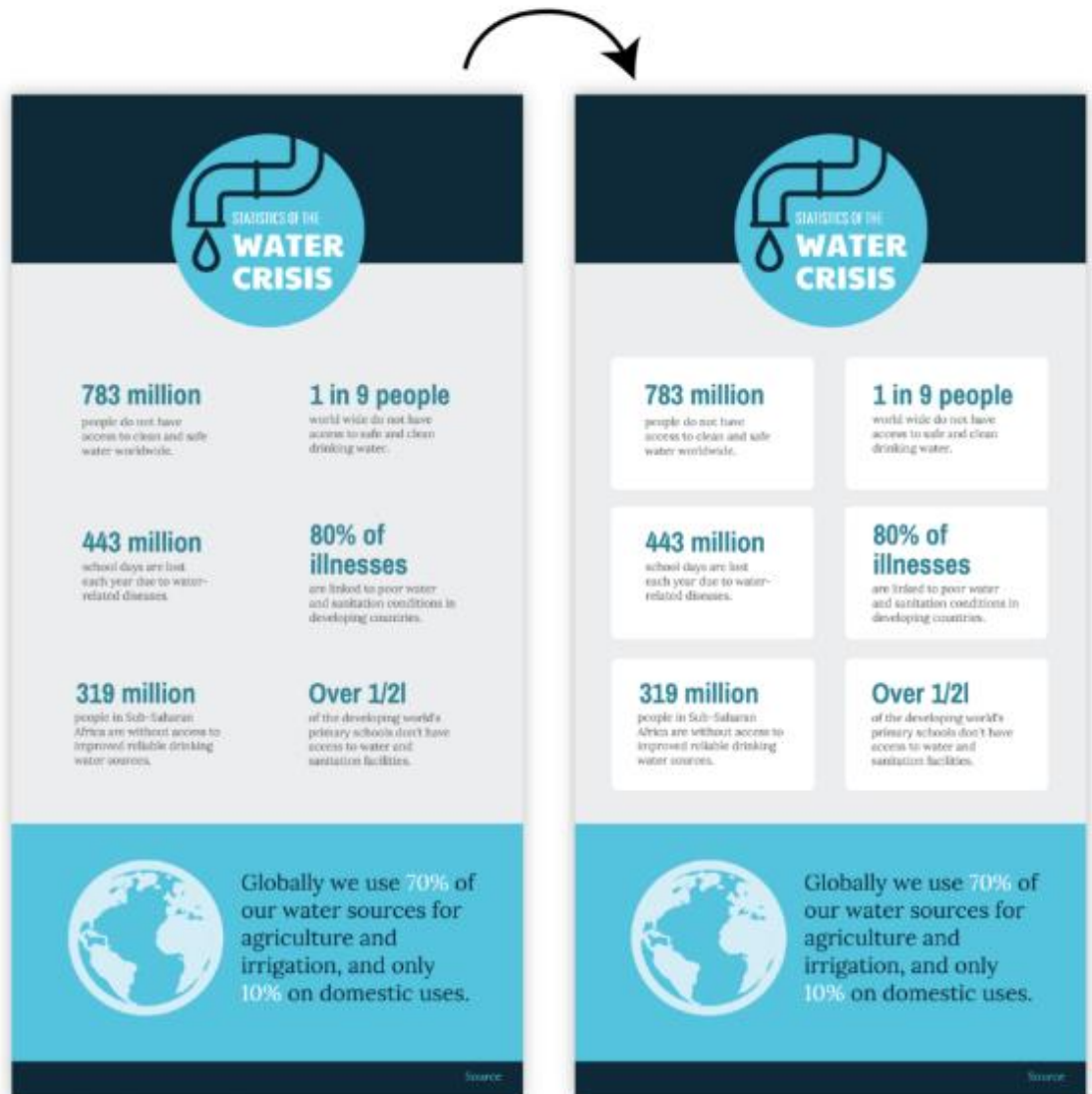
REDUCING POVERTY

We're active in over 100 communities in Georgia alone. And we serve over 4 million Georgians each year. In 2017, the total investment amount was \$152.7 million.

FIND OUT HOW YOU CAN MAKE AN IMPACT TODAY

# REPETITION, CONSISTENCY, AND ALIGNMENT

Repeat basic shapes to reinforce the underlying grid





# EMPHASIZE USING SHAPES

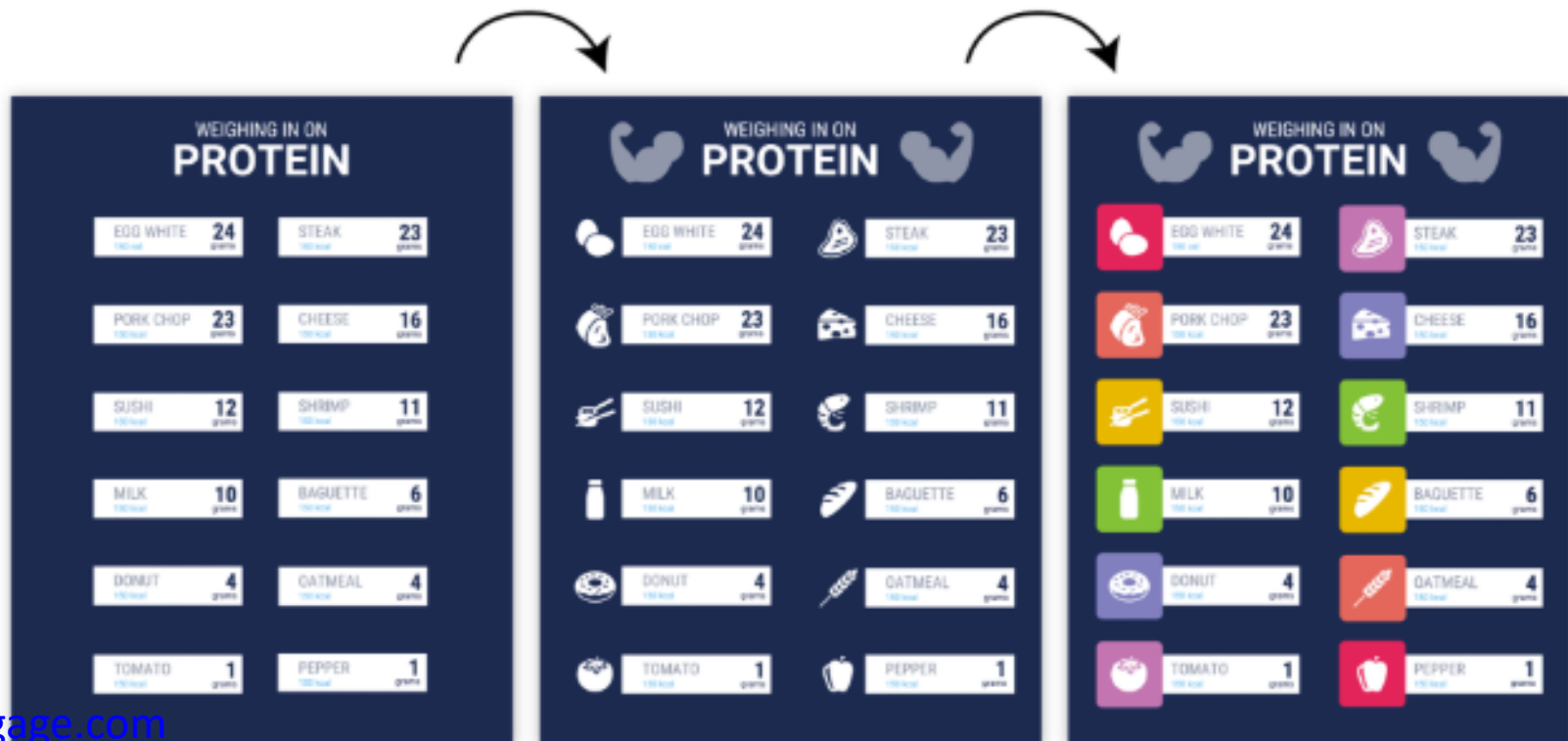
Use basic shapes to emphasize headers and list elements



# USE ICONS

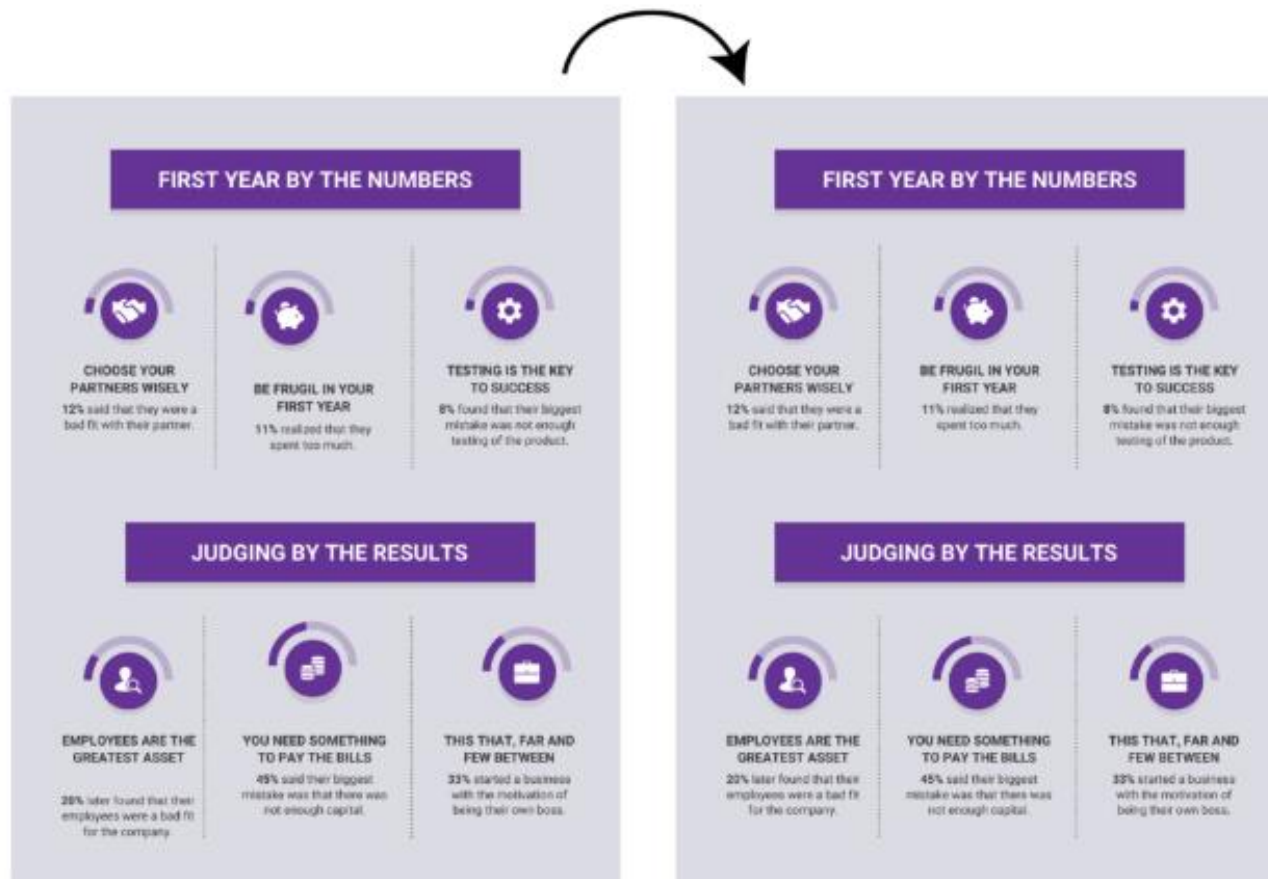
Add icons to reinforce important concepts in the text

- keep icon color, style, and size consistent
- pull everything together with extra background shapes



# BE DILIGENT

Make sure the repeated elements you add are aligned!



# NEGATIVE SPACE

Negative (white) space is often used in advertising

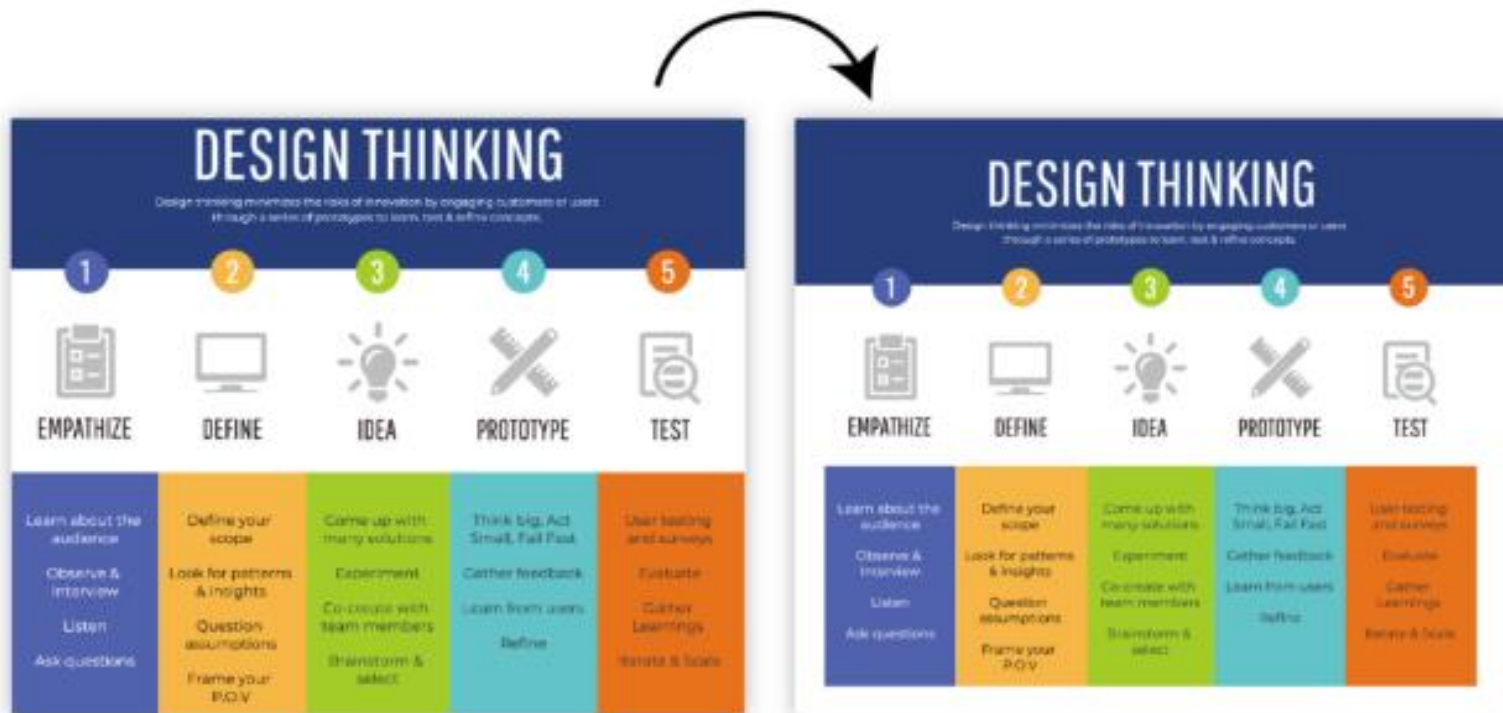
- the space around and between the subject of an image
- helps to define a subject
- helps emphasizing a message



# NEGATIVE SPACE IN INFOGRAPICS

Just as important as any other element of a design


- simplest negative space are margins around the graphics









# NEGATIVE SPACE: GAPS

Use gaps between unrelated elements

- makes it easier to immediately understand which elements are grouped together

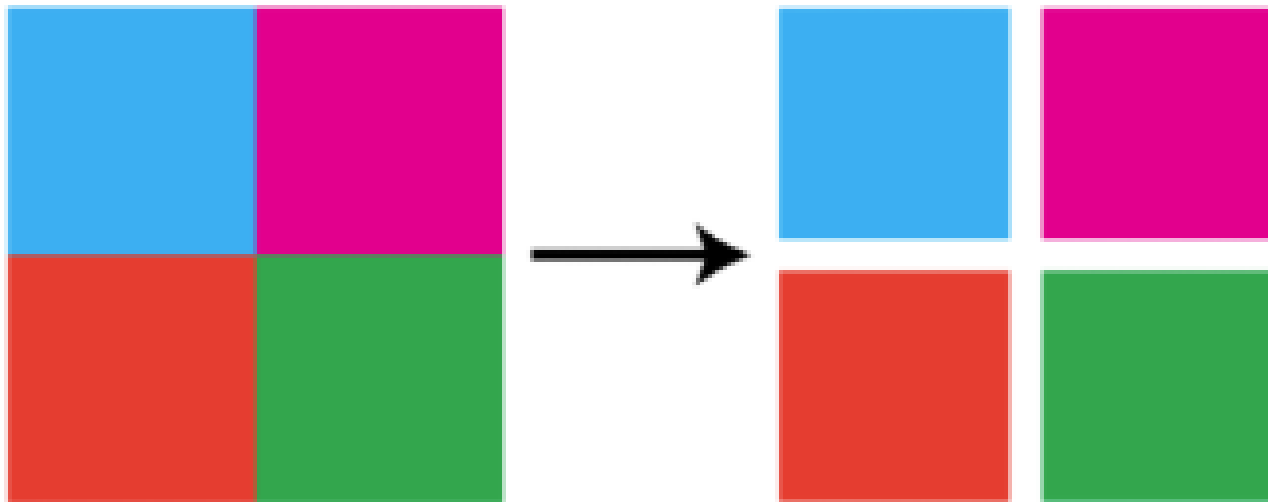


What kind of plan are you interested in?	 <b>Basic</b> Basic features and perks	 <b>Premium</b> Premium features and perks	 <b>Business</b> Business features and perks
	<b>\$14</b>	<b>\$20</b>	<b>\$35</b>
Storage space	4GB	8GB	Unlimited
Validity	1 Year	1 Year	2 Years
Posts per month	4	8	Unlimited
Branding	No	No	Yes
Social Bookmarking	No	No	Yes
Tracking per month	50	100	Unlimited
Cloud Storage	4GB	8GB	Unlimited

What kind of plan are you interested in?	 <b>Basic</b> Basic features and perks	 <b>Premium</b> Premium features and perks	 <b>Business</b> Business features and perks
	<b>\$14</b>	<b>\$20</b>	<b>\$35</b>
Storage space	4GB	8GB	Unlimited
Validity	1 Year	1 Year	2 Years
Posts per month	4	8	Unlimited
Branding	No	No	Yes
Social Bookmarking	No	No	Yes
Tracking per month	50	100	Unlimited
Cloud Storage	4GB	8GB	Unlimited

# NEGATIVE SPACE: COLOR INTERACTION

Much easier to make colors play nicely with each other by adding a little whitespace



# COLOR FOR HIGHLIGHTING

Use color to highlight important information





# COLOR FOR GROUPING

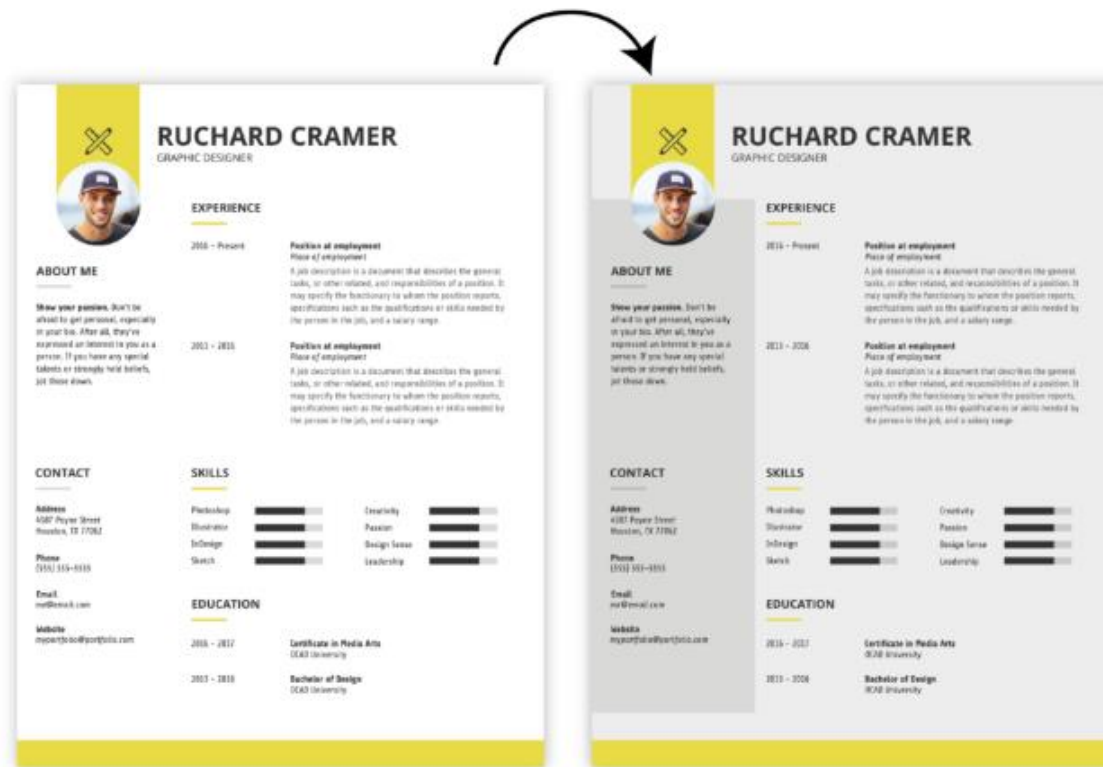
Use color to group related elements together



# NEUTRAL COLORS

Use neutrals to offset bright colors

- helps put together a composition
- can group in a more subtle way



# COLOR PALETTES

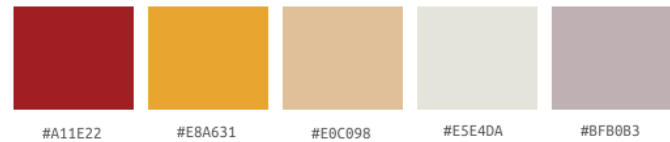
## rich & polished



## brilliant blues



## baroque luxury



## gracefully modern



## sunny & warm



## classic & trustworthy



# THERE ARE TEMPLATES ON THE WEB

HOW BEST TO COMBINE CHARTS IN YOUR COMPOSITION

**Change**

HOW BEST TO COMBINE CHARTS IN YOUR COMPOSITION

**INTERMEDIATE CHART TYPES**

**Instagram**

**How to Use Instagram...**

Instagram is a social media platform that allows users to share photos and videos with their followers. It is a popular app for sharing photos and videos with friends and family.

**INTERMEDIATE HOW TO USE INSTAGRA...**

**espresso**

**cappuccino**

**americano**

**caffè latte**

**caf mocha**

**caf au lait**

**BEGINNER COFFEE GUIDE**

**1 Space Launch Now**

**2 CineTrak**

**3 UVLens**

**4 Runtastic**

**BEGINNER 5 APPS**

**PHONE APPS**

For iPhones

**1 Clips**

**2 Moleskine Timepage**

**3 Bear**

**4 Word Flow**

**5 RunGo**

**6 Signal**

**7 Eik**

**8 Ollist**

**9 Down To Lunch**

**10 Carrot Weather**

**BEGINNER 10 APPLE APPS**

**BUSINESS**

**JOB SEARCH TIPS TO USE IN 2018**

**1 A.I. Won't Find You a Job**

**2 Outside-The-Box?**

**3 Stay Engaged**

**INTERMEDIATE JOB SEARCH TIPS INFOGR...**

**PREMIUM**

**5 STRATEGIES FOR VIRAL & EVERGREEN CONTENT**

**WHAT IS VIRAL CONTENT?**

**ENTERTAINING** **CREATIVE** **VALUABLE** **TECHNOLOGY**

**1 SOLVE A BURNING PROBLEM**

**2**

**INTERMEDIATE 5 STRATEGIES FOR VIRAL ...**

**HOW TO MAKE A BRAND STYLE GUIDE LIKE THESE TOP TECH COMPANIES**

**WHEN IT COMES TO branding, consistency is everything!**

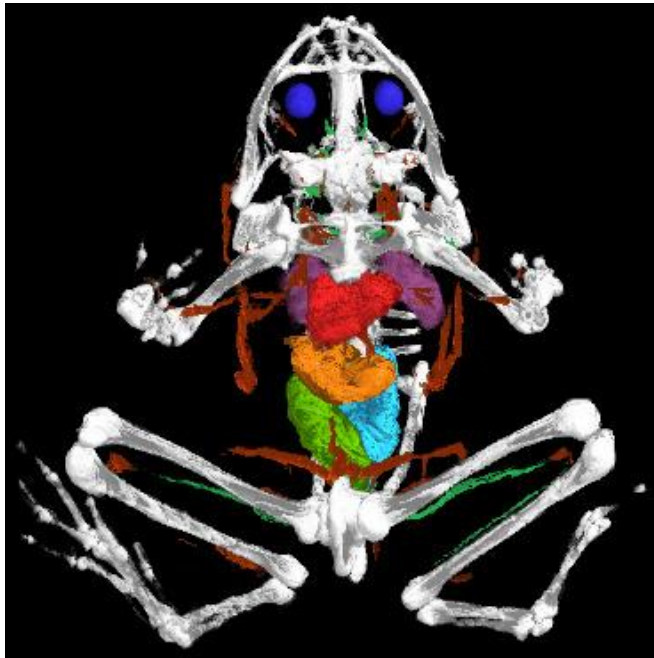
**100% YOUR BRAND STYLE GUIDE WITH A GREAT BRAND STORY**

**the World according to Seiya**

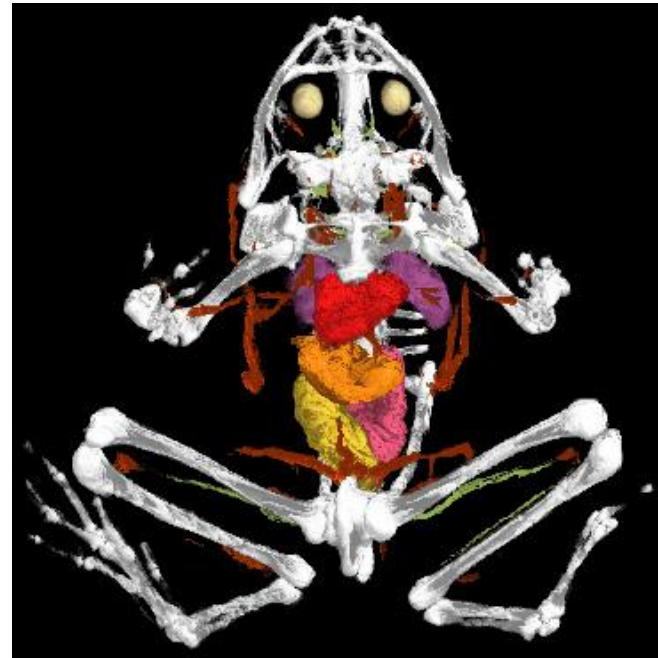
**skype**

# Color Harmony

Non-harmonic colors



Harmonic colors

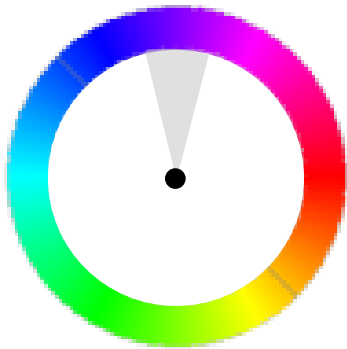


Hue wheel:

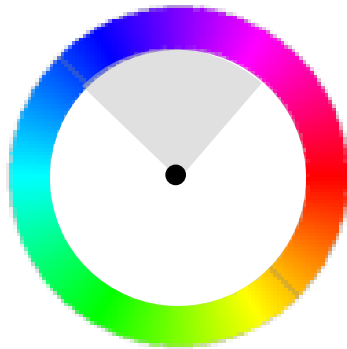


# Harmonic Color Schemes

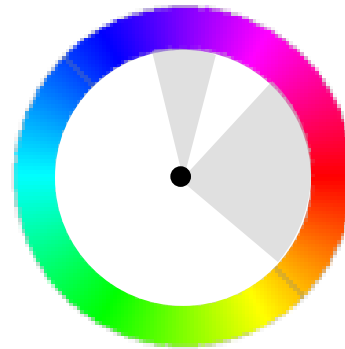
i type



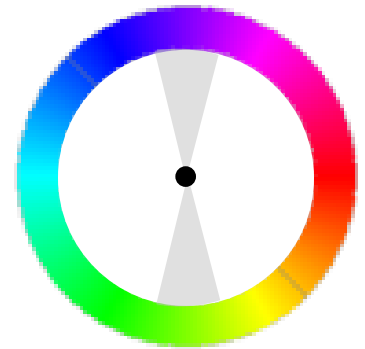
V type



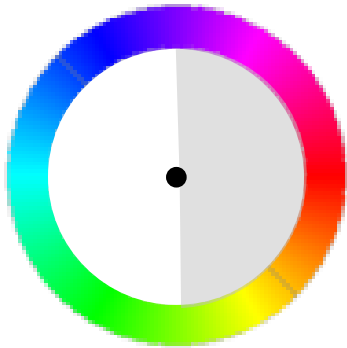
L type



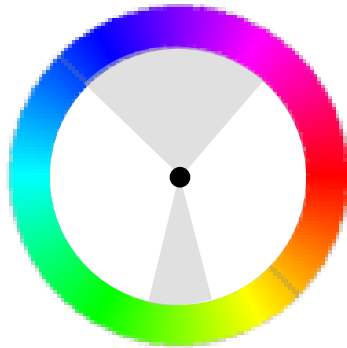
I type



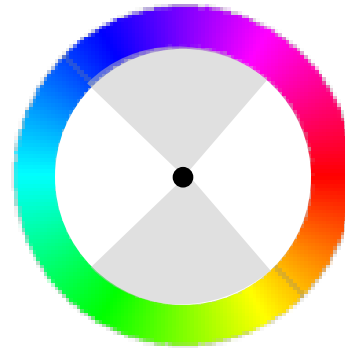
T type



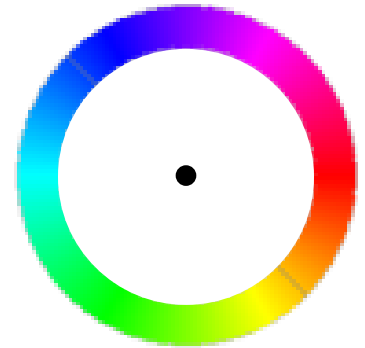
Y type



X type



N type



# COLOR HARMONIZATION PROCEDURE (1)

Given arbitrary hue histogram  $H(p)$  for image  $X$ , find the closest harmonic template  $T_m$

- minimize the distance of the histogram to template coverage (delineated by template edges  $E$ )
- use an optimization procedure for this
- also find the orientation angle  $\alpha$

$$F(X(m, \alpha)) = \sum_{p \in X} \|H(p) - E_{T_m(\alpha)}(p)\| \cdot S(p)$$



non-harmonic



harmonized

# COLOR HARMONIZATION PROCEDURE (2)

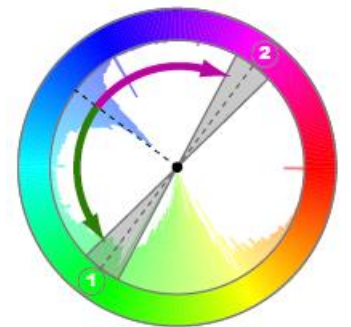
Given closest template and  $\alpha$  has been found (user may specify other template)

- shift all hues  $H(p)$  to the closest harmonic template position  $H'(p)$  with width  $w$
- a Gaussian  $G$  controls the clustering of the hues around the sector mean  $C$  of the template (greater  $\sigma$  clusters more, we use  $w/2$ )

$$H'(p) = G(p) + \frac{w}{2} (1 - G_{\sigma}(\|H(p) - C(p)\|))$$

This may break up coherent regions into disjointly colored regions

- to avoid this, may embed a graph-cut labeling into the shifting procedure





# Color Harmonization: Example

Collage harmonization (from Cohen '06):

interaction  
face 2B0ST0N6



interaction  
face 2B0ST0N6



non-harmonic



harmonized (T type)

# COLOR HARMONIZATION: EXAMPLE

Collage harmonization (from Wang '08):

